Reinhard E. Döpfer

Managing Partner of ITMM GmbH,
International Textile and Fashion Marketing and Management Consultancy

Development of Clothing Exports from EU-28 Member States to Russia by Product Categories, Year 2016/15

Process of new growth at 12% began over Q1/2017 and continued to grow at the same percentage over the first six months of 2017/16

Presentation on November 16, 2017 in the framework of BRANCHENTREFF 2017 "Modemarkt Russland aktuell" in Düsseldorf

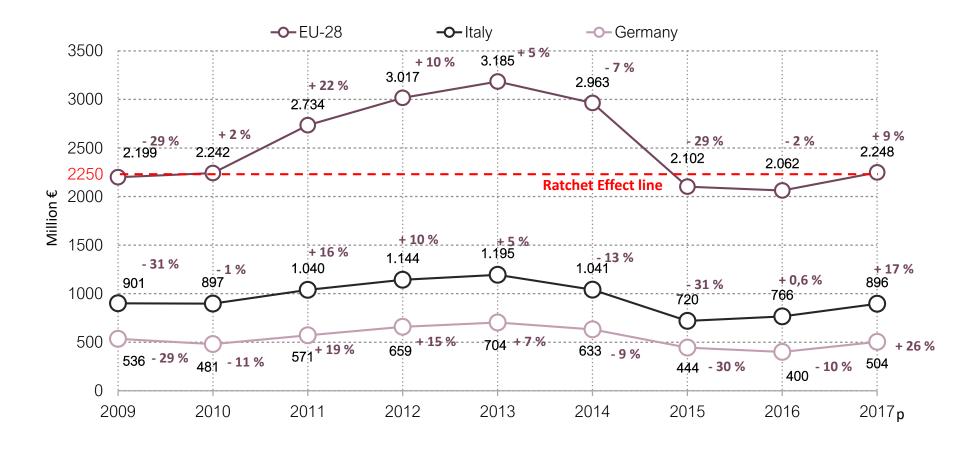






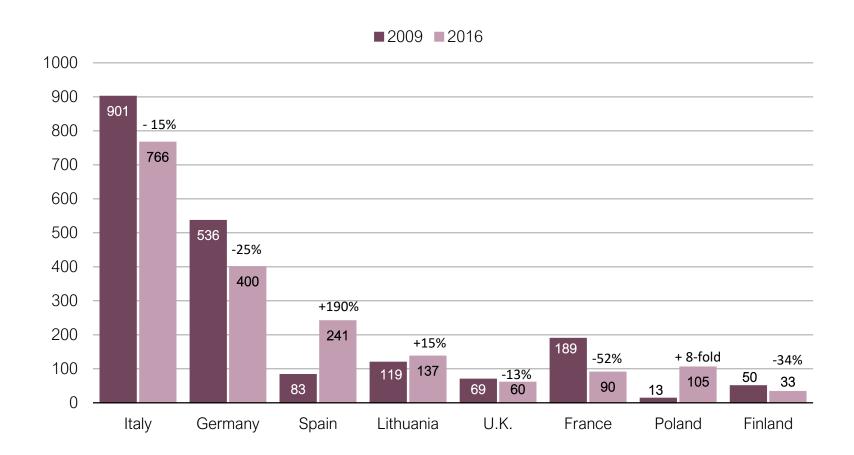
1. Benchmark of clothing export performance from EU-28 members to Russia: Italy and Germany in the focus, comparison 2017p against 2009





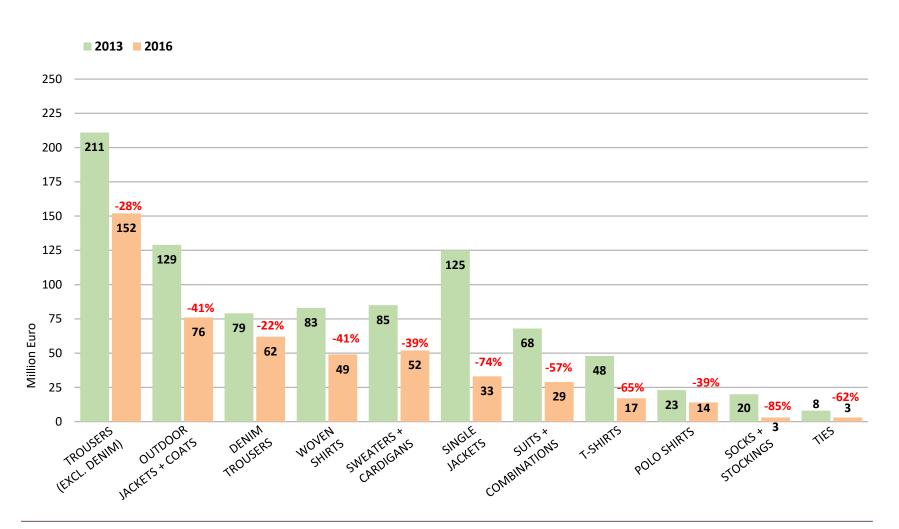
2. Winners and losers among EU-28 clothing suppliers: comparison between crisis-year 2016 and crisis-year 2009, in million €





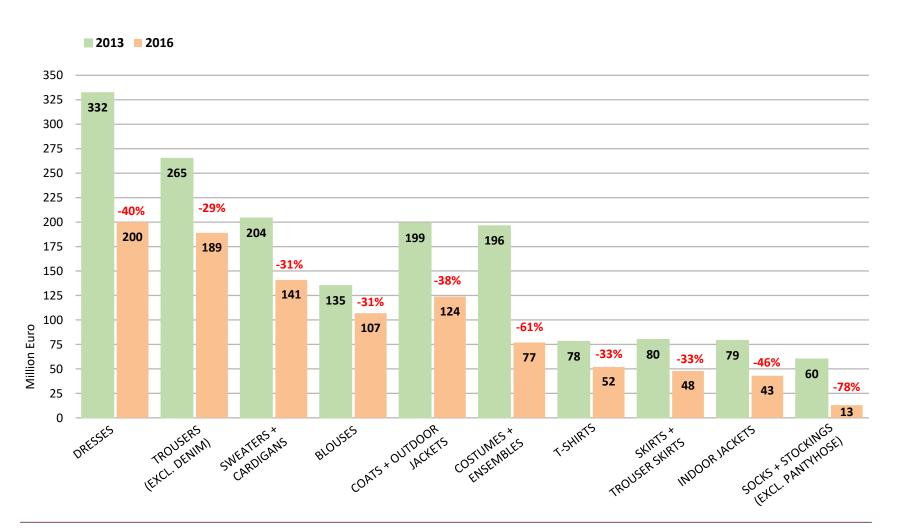
3. Crisis effects on EU-28 export performance by clothing categories of men's and boys' wear, Reference period year 2016 compared to peak supply year 2013, in million €





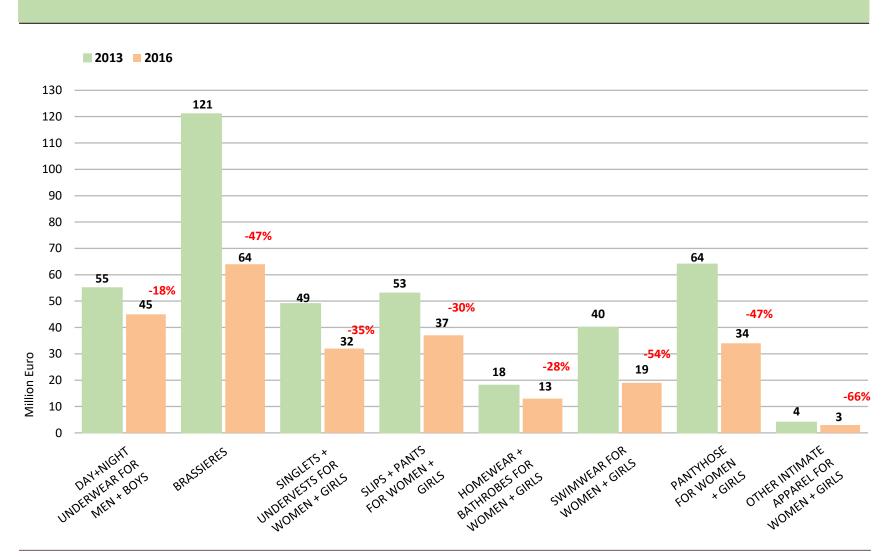
4. Crisis effects on EU-28 export performance by clothing categories of women's and girls' wear, Reference period year 2016 compared to peak supply year 2013, in million €





5. Crisis effects on EU-28 export performance by product categories of intimate apparel, Reference period year 2016 compared to peak supply year 2013, in million €





6. Clothing retail market value: ups and downs since 2003



